



**Government of India
Ministry of MSME**

Brief Industrial Profile of Adilabad District



**सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES**

MSME-Development Institute
(Ministry of MSME, Govt. of India,)
HYDERABAD

Phone : 040-23078131-32-33
Fax: 040-23078857
e-mail: dcdi-hyd@dcmsme.gov.in
Web- <http://msmehyd@ap.nic.in>

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Brief Industrial Profile of Adilabad District

General Characteristics of the District

Adilabad is the fifth largest district in the State and second largest district in the Telangana region next to Mahaboobnagar district. The soil of district are black cotton soil, chalks, sandy, red loamy, saline and alkaline. About 72% of villages in the district contain predominantly black cotton soil which accounts for nearly 2/3 of the total crop area. In Adilabad district both food crops and non food crops are cultivated. Among food crops paddy stands first and are followed by Jowar, Maize and pulses. In case non food crops cotton ranks first in the district remaining crops are sunflower, wheat, Sesum, green gram, black gram, soya bean. The principal rivers are Godavari and its tributary the Kadam and Peddavagu. The other rivers that drains to the district are the river Penganga, the Wartha and Pranahitha. There are river lets like the Satnala, Swarnavagu and Suddavagu in the district.

There are many tourist centres in the district 1. Basara (Saraswathi temple) It is situated on the banks of Godavari river at Basara. It is celebrates village because it is one of the two temples dedicated to the Goddess Saraswathi in the whole of India, the other being in Kashmir. 2. Kasalapur (Nagoba temple) it is important pilgrim centre particularly for tribals. 3. Jainath It is famous temple for Laxminarayana which was built by Pallavas. 4. Kuntala water falls. The water falls are at Neredugonda, 12 kms from national highway

7(Hyderabad to Nagpur highway) 5. Kadam dam site. It is called Kadam project 6. Nirmal. It is Famous for toy industry

1.1 Location & Geographical Area.

Adilabad district is bounded on Maharastra state on the Northm, East by Nanded of Maharastra, Karimnagar & Nizamabad dts on South and also by Godavari river. Geographical area is 1610500 hectares. The climate of district is characterized by hot summer and is generally dry except during the South West monsoon season. The mercury touches 46°C during summer and drops 15.9°C during the winter. The cold weather commence towards the end of the November, when the temperature begins to fall rapidly. The normal rainfall in the district is 1157.6 mm. About 85% west monsoon, July is the rainiest month.

1.2 Topography

Sahyadri parvat (satnala range) travels from N.W to South East for 281.5 kms. Godavari is major river enters near Basar. Penganga , Wardha, Pranahita are minor rivers.

1.3 Availability of Minerals.

In Adilabad district the following minerals are available. Coal, manganese, limestone, laterite, sand, fine clay, road metal, brick earth, black granite, murram etc.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tonnes 2010-11
MAJOR MINERAL		
1.	Manganese	26872
2.	.Coal	10857
MINOR		
1.	Clay	62919
2.	Lime stone	3713015
4.	Laterite	11360
5.	Sand	823561

1.4 FORESTS

Adilabad district is covered by the dry deciduous forest and is an important source of Timber and forest fuel. The total reforest area in the district is 689517 hectares. The area of reserve forest is reserve land, unnotified forests as on 2008-09 district was 4649-228 sq. kms. In view of the abundant availability of forest resources. There is every scope to set up new units based on forest resources.

1.5 Administrative set up.

Adilabad is the 5th largest district in the state and second largest district the Telangana. They are 1730 villages in the district besides 11 towns. The district is divided in to 5 Revenue divisions for effective administration. They are 1. Adilabad 2. Utnoor 3.Nirmal 4.Mancherial 5.Asifabad. The district is having 52 Mandals/Tahsils

2. District at a glance

S.No	Particular	Year	Unit	Statistics
1	Geographical features			
(A)	Geographical Data			
	i) Latitude		Northern	Between 18 ⁰ 40 ⁰ and 19 ⁰ 56 ⁰
	ii) Longitude		Eastern	Between 77 ⁰ 46 ⁰ and 80 ⁰ 01 ⁰
	iii) Geographical Area		Hectares	1610500
(B)	Administrative Units			
	i) Sub Divisions			5
	ii) Tehsil/ Mandals			52
	iii) Sub Tahsils/Mandals			
	iv) Patwar circle			
	v) Panchayat sanathis			
	vi) Nagar Nigam			
	vii) Nagar palika			7
	viii) Gram Panchayats			866
	ix) Revenue villages			1730
	x) Assembly Area			
2.	Population			
(A)	Total			2737738
	i) Male	2011		1366964
	ii) Female	2011		1370774
(B)	Rural Population	2011		1979912
	Urban population	2011		757826
3.	Agriculture			
A.	Land utilization	2010-11		
	i) Total Area	"	Hectare	1610500
	ii) Forest cover	"	"	689517
	iii) Non Agriculture uses	"	"	60684
	iv) Barrenland & unculturable land	"	"	43920
	v) Culturable waste	"	"	14737
	vi) Pmt Pasture	"	"	14234
	vii) Misc tree crops	"	"	8504
	viii) other fallow land	"	"	72109
	ix) current fallow land	"	"	123909
	x) Net area sown	"	"	582886
4.	Forest	2010-11	Hect.	

5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	Nos.	1023270
	ii) Buffaloes	2007	Nos.	384584
	iii) Sheep			431907
B.	Other livestock			
	i) Goats	2007	Nos.	579363
	ii) Pigs	2007	Nos.	6239
	iii) Dogs & Bitches	2007	Nos.	16216
	iv) Poultry	2007	Nos.	1940221
	iv) Railways			
	i) Length of rail line	2010-11	Kms	2186
	V) Roads			
	(a) National Highway	2010-11	Kms	266
	(b) State Highway(PWD)	2010-11	Kms	1963
	(c) Main District Highway(Panchayats)	2010-11	Kms	7420
	(d) Village Roads	2010-11	Kms	
	(f) MPP Road	2010-11	Kms	
	(VI) Communication			
	(a) Telephone connection	2010-11		37109
	(b) Post offices	2010-11	Nos.	516
	(c) Telephon centres/Exchanges	2010-11	Nos.	133
	(d)Density of Telephone	2010-11	Nos./1000 person	
	(e) Density of Telephone	2010-11	No. per sq kM.	-
	(f) PCO Rural	2010-11	No.	
	(g) PCO STD	2010-11	No.	1861
	(h) Mobile	2010-11	No.	-
	(VII) Public Health			
	(a) Allopathic Hospital	2010-11	No.	18
	(b) Beds in Allopathic hospitals		No.	862
	(c) Ayurvedic Hospital		No.	
	(d) Beds in Ayurvedic hospitals		No.	
	(e) Unani hospitals		No.	
	(f) Community health centers		No.	
	(g) Primary health centers		No.	42
	(h) Dispensaries			95
	(i) Sub Health Centers		No.	
	(j) Private hospitals		No.	4
	(VIII) Banking			
	(a) Commercial Bank branches		Nos.	103

	Rural Bank products			
	(b) Regional rural Bank branches		Nos.	78
	(c) Co-Operative bank branches		Nos.	18
	(d) APSFC		Nos.	
	(IX) Education			
	(a) Primary school	2010-11	Nos.	3343
	(b) Middle schools (upper primary)	''	Nos.	677
	©High schools	''		786
	(d) Higher secondary schools	''		1
	(e) Junior colleges	''		150
	(f) Bed colleges	''		10
	(g) Polytechnic	''		4
	(h) Engineering colleges	''	Nos.	2
	(i) MBA/MCA) Colleges	''	Nos.	1
	(j) Pharmacy	''		0

2.1 Existing Status of Industrial Areas in the District

Sl. No.	District	Zone	IP Name	Land acquired (acres)	Land acquired in sqmts	Land Developed (sq.Mts)	Land rate per sq.m	Total no of plots	Total no of structure	Allotted plots	Allotted structures	Vacant plots	Vacant structures	Units in production
1	Adilabad	Karimnagar	I.E. Adilabad	37.12	150239	111593	100	49	20	49	20	0	0	50
2	Adilabad	Karimnagar	I.E. Mancherial	25.06	101414	68641	150	7	22	7	22	0	0	24
3.	Adilabad	Karimnagar	I.E. Nirmal	42.37	171465	160269	100	28	11	28	11	0	0	10

Source:- APIIC, Head office, Hyderabad

3. INDUSTRIAL SCENERIO OF ADILABAD DISTRICT

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	484
2.	TOTAL INDUSTRIAL UNIT (INCLUDING UNREGISTERED)	NO.	1943
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	17
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	27374
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	51,653
6.	NO. OF INDUSTRIAL AREA	NO.	3
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	6048.69

	/INVESTMENT		
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES / INVESTMENT	IN LACS	29969.81

Source: DIC, Adilabad

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
	1996-97	1573	13705	2576
	1997-98	1603	14390	2744
	1998-99	1653	14882	2875
	1999-2000	1690	15102	2943
	2000-01	1688	17269	2965
	2001-2002	1731	17674	3600
	2002-03	1748	17865	3933
	2003-04	1765	18124	3993
	2004-05	1796	18624	4554
	2005-06	1816	18943	5166
	2006-07	1841	19291	5789
	2007-08	1876	20162	6481
	2008-09	1953	21365	8056
	2009-10	2085	22115	9014
	2010-11	2525	23202	10675
	2011-12	2671	24108	11020

Source: DIC, Adilabad

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC CODE NO.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (Lakh Rs.)	EMPLOYMENT
20	Agro based & Food	657	3545.39	10474
22	Soda water			
23	Cotton textile	33	304.10	196
24.	Woolen, silk & artificial Thread based clothes.			
25.	Jute & jute based			
26.	Ready-made garments & embroidery			
27.	Wood/wooden based furniture			

28.	Paper & Paper products/forest based	128	138.21	8340
29.	Leather based			
31.	Chemical/Chemical based	21	118.98	115
30.	Rubber, Plastic & petro based			
32.	Mineral based	80	412.29	1570
33.	Metal based (Steel Fab.) building material/ceramics	122	823.91	2958
35.	Engineering units	411	420.77	1879
36.	Electrical machinery and transport equipment			
97.	Repairing & servicing			
01.	Others	491	285.04	1842

Source: DIC: 3rd All India survey of SSI units

3.4 Large Scale industries/Public Sector undertakings:

List of the units in Adilabad & Near by Area

- 1.The Singareni colleries Co.Ltd, Bellampally
- 2.Coal chemical complex, near Mancherial
3. The Association cement Co.Ltd, Mancherial
4. Cement corporation of India, Adilabad
5. Orient cement, Devapur
6. The Someshwara cement and chemical Ltd, Ippalanavagam (V), Asifabad (M)
7. Annapurna Cement Ltd, Kagaj nagar.
- 8.. The Sirsilk Ltd, Kagaznagar
9. The Nataraj Spinning weaving mil, Nirmal
10. The Adilabad cotton growers, Adilabad
11. Qualityspinning mills, Bhainsa
12. The Sirpur paper mills, Ltd, Kagajnagar
13. Penganga oils Ltd, Adilabad
14. A.P Markfed cotton ginning &pressing, Adilabad
15. Makanlal Raj Kumar & Co. Adilabad
16. Kashi Rasad & Sons Pvt. Ltd., Adilabad
- 17.G.S. Oils Pvt. Ltd, Adilabad.

Source..DIC, Adilabad

3.5 Major Exportable Item:

Adilabad is one of the industrially backward districts Andhra Pradesh. Adilabad district is endowed with rich mineral resources and forest resources. The principal mineral resource i.e. coal, limestone, quartz, clay and manganese ore deposits are available. The forest resource like bamboo, Teak and beedi leaves. The important existing industries are cement manufacturing, cotton spinning and weaving mills in large/ medium scale sector. Cement and ginned cotton bales are export item, nirmal toys and nirmal paintings are major exportable item.

3.6 Growth trend:

In small scale sector the main existing industrial activities are rice mills, dal mills, saw mills, wooden based industries, beedi manufacturing, stone ware pipes, plastic products and engineering items have the growth trend in Adilabad district.

3.7 Vendorisation/Ancillarisation of the industry:

For Agro based industries the ancillary units i.e. cold storage plants are needed. Fruit processing, mango pulp, mango jelly, canning, pickles, and other fruit based processed industries. To catch the need of cement units, the ancillary units in that field it is required like HDPE bags unit, fire clay bricks unit, RCC pump units, prestressed slabs and tiles units. For singareni collieries co. limited the ancillary units for the following : FerriAlum, plastic baskets, plastic spacers, wood preservative chemicals, bleaching powder, spring washers, HT & LT insulator, friction rollers, dog nails, coal mine hammers, CI castings, welding electrodes – all the above item units are ancillary for Singareni collieries Co. Ltd.

3.8 Medium scale Enterprises:

3.8.1 List of units in Adilabad & near by area:

1. The Association cement Co.Ltd, Mancherial
2. Orient cement, Devapur
3. The Someshwara cement and chemical Ltd, Ippalanavagam (V), Asifabad (M)
4. Annapurna Cement Ltd, Kagaj nagar.
- 5.. The Sirsilk Ltd, Kagaznagar
6. The Nataraj Spinning weaving mil, Nirmal
7. The Adilabad cotton growers, Adilabad
8. Qualityspinning mills, Bhainsa
9. The Sirpur paper mills, Ltd, Kagajnagar
10. Penganga oils Ltd, Adilabad
11. Makanlal Raj Kumar & Co. Adilabad
12. Kashi Rasad & Sons Pvt. Ltd., Adilabad

13.G.S. Oils Pvt. Ltd, Adilabad.

Source..DIC, Adilabad

3.8.2 Major exportable item:

Cement, cotton bales, (ginned & pressed) and already mentioned Nirmal toys and Nirmal paintings.

3.9. Service Enterprises:

Mini rice mills, seed processing plants, turmeric grinding plants and dal mills.

3.9.1 **Potentials areas for service industries:**

Ground nut being one of the upcoming commercial crop in the district, there is scope for establishing five oil expellers for extraction of oil from groundnut, sesame in the areas of Thlamadugu, Indravelli, Chennuru, Kotapalli, Dehagoam of Adilabad Dt. There are 60 non trading rice mills are working in different areas of Adilabad, still scope for establishing 10 to 12 non trading units in Luxittipet, Boath , Itchoda and Mandamarri respectively. For mango products there is scope for establish 8-10 units as mango, supkota, guava, banana, which are grown in the district. Turmeric polishing & grinding units. Turmeric is sold mostly in raw form by farmers without any further processing. So, there is scope for 2-3 units for turmeric service units in Adilabad especially Nirmal area.

3.10 Potentials for New MSMEs:

Forest based:

Agrabatti sticks, forest area forms nearly 40% total area of the district. Agrabatti units are located in Sirpur area. Another 2-3 units may be enclosed. Wood industries, ready made doors and windows for this units good quality of teak wood is available in Mancheriyal and Nirmal area, 2-3 units may be encouraged. There is scope for 2-3 units for 2 wooden toys in Nirmal area. Stoneware pipe in construction activity, sodium silicate is used in soap and metallurgical industry. The required sand is available in Kasipet Mandal, 4-5 units may be encouraged. Manganese sulphate is available in Telamadugu area, 5-6 units may be encouraged. Leather tanning units can be established .

Bone mill: Availability of bones of animals in the district is plenty as there is good export demand. Bread and bakery products at Mancherial. Paper cones are used in spinning mills. Requirement per month is one lakh pieces for 2 spinning mills in the district. Scope is there to establish 3-4 units. Readymade garments in Adilabad and Mancherial area. Cement and hollow bricks in Bellampalli and Mancherial area. Food and agro based these are the units which having good demand. Seed

processing, Vermiceilli, ice plant, confectionery, rice flakes, dal mills, Banana chips, fish feeds, popcorn and potato chips.

Forest based:

Ayurvedic medicines from herbs and plants, honey, essential oils, wooden packing cases, processing gur.

Mineral based:

Slab polishing, Road metal and cement based product.

Textiles:

Hosiery, bed sheets, sanitary towels, nylon socks, woolen mufflers

Engineering industry:

Steel furniture, gates and grills, welding workshop and agricultural implements.

Small service establishments:

Automatic Xerox, photo frame works, bamboo baskets, electrical appliances, automobile servicing, clinical laboratories, electronic typing, (job work) etc.

4.Existing clusters of Micro & Small Enterprises:

Nil

4.1 Details of Major clusters:

Nil.

4.1.1 Manufacturing sector:

Nil.

4.1.2 Service sector:

Nil.

4.2 Details for identified cluster:

Nil.

5. General issues raised by industry Associations during the course of meeting:

Adilabad district is having good potentiality in cotton industry ie cotton oil mills, ginning & pressing units are there. But the association is not formed. Locally they are settling issues. They required financial assistance from Banks and from financial institutions. Transportation facility is not up to the mark.

8. Steps to set up MSMEs

<u>S. No</u>	<u>Type of assistance</u>	<u>Name and address of the agency</u>
1	Provisional & permanent registration	District Industries centre,
2	Identification of project profiles, techno-economic and managerial consultancy services, market survey and economic survey	MSME-DI, Hyderabad
3	Land and Industrial shed	APIIC
4	Financial assistance	APSFC, Commercial banks
5	For raw materials under Govt supply	GM DIC,
6	Plant and machinery under hire purchase	NSIC, Hyderabad
7	Power/ Electricity	AP Transco
8	Technical Know how	Research Labs like IICT, Hyderabad, CFTRI, Mysore, CIPET, Hyderabad, etc
9	Quality and Standards	Bureau of Indian Standards, Hyderabad AGMARK, Guntur Certified consultants for ISO 9000 etc
10	Marketing/Export Assistance	NSIC, MSME-DI, Export Promotion Councils, etc
11	Other promotional agencies	AGMARK, Spices board, coir board, Tobacco Board, KVIB etc